

# Checklist for Planning a Call Center

## Consider the Big Picture

When planning a Call Center you need to consider the criteria for the overall space as well as seating and workstation furnishings. Effective planning requires that you take a “big picture” view of the space as a whole so that you end up with flexible, adaptable space that can easily be reconfigured as your business grows and changes. To guide the planning process we have assembled a checklist of items that you should consider. This is not an exhaustive list, but it does address most of the commonly required items.

## Furniture

### Ergonomics

- ▶ Provide adjustable task seating to enhance the comfort and health of employees.
- ▶ Include adjustable keyboards and mouse trays to reduce injuries.
- ▶ Provide a footrest to help promote movement and circulation and accommodate a wider range of body sizes.
- ▶ Provide adjustable monitor supports to accommodate different viewing angles.
- ▶ Identify resources to educate your employees on how to properly adjust the features and furnishings.

### Furniture Lifecycle Costs

- ▶ Specify durable furniture that can withstand the demands of a call center.
- ▶ Consider the furniture warranty as part of your purchase decision.
- ▶ Specify workstation panels or tiles that can easily be changed out if they are soiled or damaged.
- ▶ Specify furniture that can easily be reconfigured.

### Agent Workstation Size and Accessories

- ▶ Understand the specifics of agents work tasks to adequately plan their workspace size and accessories. This includes the potential for overhead shelving, storage pedestals, and paper management tools.
- ▶ Consider the business that the call center supports. Typically, an outbound center has smaller stations than an inbound center.

## Space Planning

Conduct a planning exercise that provides a 3 to 5 year growth projection. This plan could influence how you design the current space.

### Layout/Flow

- ▶ Aisle widths between workstations must comply with OSHA and city codes.
- ▶ Layout of space should make it easy for users to get to restrooms and break areas.
- ▶ Supervisors' workspaces should be properly positioned relative to agents' workspaces.



- ▶ Ensure you have the required ratio of supervisor to agent workspaces.
- ▶ If the supervisor needs to see agents when they are seated, then consider this when specifying workstation enclosure height.

### Other Call Center Areas

- ▶ Understand staff training programs, training style and technology requirements. Training type will influence the type of furniture you provide in the training room. Options may include: tables, mobile tables, workstations and carrel-like workstations.
- ▶ Understand needs for the reception station, administrative offices, and copy/print centers.
- ▶ Identify requirements for huddle rooms, conference rooms and break areas.

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